PERIODIC DISCLOSURES

FORM NL-28-STATEMENT OF INVESTMENT ASSETS AND STATEMENT OF ACCRETION OF ASSETS

PART - A

Name of the Insurer: Bajaj General Insurance Limited (Formerly know as 'Bajaj Allianz General Insurance Company Limited')

Registration Number: 113

Statement as on: 30 Sep 2026

Statement of Investment Assets (General Insurer including an insurer carrying on business of re-insurance or health insurance)

(Business within India)

Periodicity of Submission: Quarterly

(Amount in Rs. Lakhs)

Section I

No	PARTICULARS	SCH ++	AMOUNT
1	Investments (Shareholders)	8	7,55,617
	Investments (Policyholders)	8A	28,29,628
2	Loans	9	-
3	Fixed Assets	10	57,087
4	Current Assets		-
	a. Cash & Bank Balance	11	52,884
	b. Advances & Other Assets	12	9,07,263
5	Current Liabilities		-
	a. Current Liabilities	13	-30,12,392
	b. Provisions	14	-5,16,938
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-
	Application of Funds as per Balance Sheet (A)		**10,73,149**
	Less: Other Assets	**SCH ++**	**Amount**
1	Loans (if any)	9	-
2	Fixed Assets (if any)	10	57,087
3	Cash & Bank Balance (if any)	11	52,884
4	Advances & Other Assets (if any)	12	9,07,263
5	Current Liabilities	13	-30,12,392
6	Provisions	14	-5,16,938
7	Misc. Exp not Written Off	15	-
8	Debit Balance of P&L A/c		-
	Total (B)		**-25,12,096**
	'Investment Assets'	**(A-B)**	**35,85,245**

Section II

No	'Investment' represented as	Reg. %	SH		PH	Book Value (SH + PH)	% Actual	FVC Amount	Total	Market Value (h)
			Balance	FRSM+						
			(a)	(b)	(c)	d = (a+b+c)	e = (d-a) %	(f)	(g)=(d+f)	
1	Central Govt. Securities	Not less than 20%		3,07,921	5,24,648	8,32,568	22.84%	-	8,32,568	815579
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not less than 30%		3,66,273	8,05,454	11,71,727	32.14%	-	11,71,727	1148423
3	**Investment subject to Exposure Norms**									
	a. Housing / Infra & Loans to SG for Housing and FFE	Not less than 15%								
	1. Approved Investments			1,38,262	8,13,641	9,51,902	26.11%	-2345	9,49,558	928047
	2. Other Investments			-	-	-	0.00%	-	-	-
	b. Approved Investments	Not exceeding 55%		2,42,206	12,05,825	14,48,031	39.72%	-58700	13,89,331	1382296
	c. Other Investments	Not exceeding 15%		26,228	47,900	74,128	2.03%	502	74,630	74500
	Investment Assets	**100%**		**7,72,968**	**28,72,819**	**36,45,788**	**100.00%**	**-60,542**	**35,85,245**	**35,33,266**

Note:

1. (+) FRSM refers 'Funds representing Solvency Margin'.
2. Other Investments' are as permitted under 27A(2) of Insurance Act 1938 as amended from time to time.
3. Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
4. Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account, if applicable.
5. SCH (++) refers to Schedules to Balance Sheet, prepared as per IRDAI Regulations, as amended from time to time.
6. Category of Investment (COI) shall be as per Guidelines issued.

PART - B

Name of the Insurer: Bajaj General Insurance Limited (Formerly know as 'Bajaj Allianz General Insurance Company Limited')
Registration Number: 113
Statement as on: 30 Sep 2026
Statement of Accretion of Assets **(Amount in Rs. Lakhs)**
(Business within India)
Periodicity of Submission : Quarterly

No	Category of Investments	COI	Opening Balance	% to Opening Balance	Net Accretion for the Qtr.	% to Total Accrual	TOTAL	% to Total
			(A)		(B)		(A+B)	
1	**Central Govt. Securities**							
A01	Central Government Bonds	CGSB	5,79,131	17.13%	-312843.19	-117.79%	2,66,288	7.30%
A04	Treasury Bills	CTRB	1,09,741	3.25%	456539.63	171.89%	5,66,280	15.53%
2	**Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)**							
B01	Central Government Guaranteed Loans / Bonds	CGSL	2,09,573	6.20%	27810.79	10.47%	2,37,384	6.51%
B02	State Government Bonds	SGGB	1,44,466	4.27%	-42690.10	-16.07%	1,01,775	2.79%
B03	State Government Guaranteed Loans	SGGL	0	0.00%	0.00	0.00%	-0.00	0.00%
3	**Investment subject to Exposure Norms**							
	a. Housing & Loans to SG for Housing and FFE							
	1. Approved Investments							
C06	Debentures/Bonds/CPs/Loans - Promoter Group	HDPG	69,910	2.07%	-10.99	0.00%	69,899	1.92%
C08	Bonds / Debentures issued by HUDCO	HTHD	2,477	0.07%	0.42	0.00%	2,478	0.07%
C09	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	1,33,793	3.96%	-2625.19	-0.99%	1,31,168	3.60%
	2. Other Investments							
	b. Infrastructure Investments							
	1. Approved Investments							
C20	Infrastructure - PSU - Equity shares - Quoted	ITPE	11,443	0.34%	0.00	0.00%	11,443	0.31%
C21	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	50,979	1.51%	6842.23	2.58%	57,821	1.59%
C27	Long Term Bank Bonds Approved Investment Infrastructure	ILBI	74,869	2.21%	-23.40	-0.01%	74,846	2.05%
C28	Infrastructure- PSU- debentures / Bonds	IPTD	6,52,992	19.32%	-49319.04	-18.57%	6,03,673	16.56%
C30	Infrastructure - Other Corporate Securities - Debentures/Bonds	ICTD	631	0.02%	-55.57	-0.02%	575	0.02%
	2. Other Investments							
C42	Reclassified Approved Investments - Debt	IORD	7,494	0.22%	-7494.30	-2.82%	0	0.00%
	c. Approved Investments							
D01	PSU - Equity shares – Quoted	EAEQ	20,838	0.62%	401.44	0.15%	21,240	0.58%
D02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	4,40,750	13.04%	60400.40	22.74%	5,01,150	13.75%
D04	Equity Shares - Promoter Group	EEPG	8,030	0.24%	-1887.26	-0.71%	6,142	0.17%
D09	Corporate Securities - Debentures	ECOS	6,99,245	20.69%	28818.68	10.85%	7,28,063	19.97%
D10	Corporate Securities - Debentures/ Bonds/ Cps / Loan - Promoter group	EDPG	28,324	0.84%	-4004.40	-1.51%	24,319	0.67%
D16	Deposits - Deposit with scheduled banks*(Incl. bank Balance awiting investment), CCIL, RBI	ECDB	11,280	0.33%	-1510.00	-0.57%	9,770	0.27%
D17	Deposits - CDs with Scheduled Banks	EDCD	21,664	0.64%	-16734.49	-6.30%	4,929	0.14%
D18	Deposits - Repo / Reverse Repo - Govt Securities	ECMR	9,789	0.29%	-7288.86	-2.74%	2,500	0.07%
D22	Commercial Papers	ECCP	0	0.00%	9299.60	3.50%	9,300	0.26%
D29	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	0	0.00%	86520.42	32.58%	86,520	2.37%
D30	Mutual Funds - (under Insurer's Promoter Group)	EMPG	0	0.00%	16021.40	6.03%	16,021	0.44%
D32	Passively Managed Equity ETF (Non Promoter Group)	EETF	5,954	0.18%	3393.07	1.28%	9,347	0.26%
D33	Passively Managed Equity ETF (Promoter Group)	EETP	2,986	0.09%	0.00	0.00%	2,986	0.08%
D40	Units of Real Estate Investment Trust (REITs)	ERIT	19,685	0.58%	3558.24	1.34%	23,243	0.64%
D41	Units of Infrastructure Investment Trust	EIIT	0		2500.00	0.94%	2,500	0.07%
	d. Other Investments (not exceeding 15%)							
E03	Equity Shares (incl Co-op Societies)	OESH	21,482	0.64%	13227.56	4.98%	34,710	0.95%
E04	Equity Shares (PSUs & Unlisted)	OEPU	0	0.00%	0.00	0.00%	-0.00	0.00%
E06	Debentures	OLDB	4,795	0.14%	-0.07	0.00%	4,795	0.13%
E12	SEBI approved Alternate Investment Fund (Category II)	OAFB	25,984	0.77%	-321.86	-0.12%	25,662	0.70%
E19	Passively Managed Equity ETF (Non Promoter Group)	OETF	11,891	0.35%	-2930.34	-1.10%	8,961	0.25%
E26	Reclassified Approved Investments - Equity	ORAE	0	0.00%	0.00	0.00%	-0.00	0.00%
	Total		**33,80,193**	**100.00%**	**265595**	**100.00%**	**36,45,788**	**100.00%**

Note:

1. Total (A+B), fund wise should tally with figures shown in Form 3B (Part A)
2. Investment Regulations, as amended from time to time, to be referred